



LM the global pathway to Australian investment solutions

## LM Investment Management Ltd

### Australian Specialist Fund Manager (Established in 1998)

#### **PROBLEM.**

Clients frozen by fear if a Global Financial Crisis 2 if the Euro collapses or world economy enters a recession.

#### **SOLUTION.**

Invest in Australia - a fiscally sound economy with lots of room to stimulate its economy. Australian property is sound and it is one asset class that would receive stimulus of a global slowdown occurs.

#### **WHATS MY PATHWAY TO AUSTRALIA?**

Consider an equal allocation to LM Australian Income Fund - Currency Protected (AIFCP) and LM Managed Performance Fund (MPF) both are Australian property backed funds. The example below assumes an investment in **GBP**;

1/2 the money matures after 12 months.

Fund	Expected Return Year 1	Minimum Commitment	Characteristic
AIFCP	5.00% pa	1 Year	Flexibility
MPF	9.00% pa	5 Years	Income enhancement
Average*	7.00% pa		

Obtain the benefit of diversification by combining Australian property with Australian shares. The LM example below assumes an investment in **GBP** and an equal allocation amount to the following 3 LM funds;

Fund	Expected Return Year 1	Minimum Commitment	Characteristic
AIFCP	5.00% pa	1 Year	Flexibility
MPF	9.00% pa	5 Years	Income enhancement
ASPF3	9.00% pa	1 Year	Flexibility
Average*	7.67% pa		

2/3 of the money matures after 12 months

\* average expected net effective rate for the next 12 months

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